

## Third Party Verification Letter Instructions by Title Type

Since this is a 506(c) investment, all investors will need to prove that they are accredited in order to be accepted into this investment. To ease the accreditation verification process for you, we recommend you obtain a Third Party Verification Letter (template provided) in advance of our equity raise to help you when you submit to VerifyInvestor during our Subscription process. Letters expire within approximately 3 months.

- **If investing as an individual/separate property**, you will need to obtain one Third-Party Verification Letter in your legal name (matching the way you are taking title).
- **If investing jointly**, there are different rules with VerifyInvestor.com based on if you and your co-investor are legally married or not.
  - If married, you will need to obtain one Third-Party Verification Letter referencing your names as a married couple (*i.e. John Smith and Jane Smith*). Use the “Additional Notes” field in the Third Party Verification Letter to state that you and your co-investor are married.
  - If unmarried, each individual will have to obtain his/her own Third-Party Verification Letter. Each letter should reference only one individual.
- **If investing with an entity (i.e. LLC, Corporation)**, it will be accredited in one of two ways: the entity itself is accredited, or the entity is accredited via the Natural Persons that make up the membership of the entity.
  - If the entity itself is accredited (assets exceed \$5MM), only one Third-Party Verification Letter referencing the legal name of the LLC/Corporation is required. If the entity was recently formed, follow the Natural Persons instructions below.
  - If the entity is accredited via the Natural Persons who make up the membership, each person will need to obtain a Third-Party Verification Letter. If the equity ownership is represented by another entity or trust, drill down to the lowest entity or trust to identify the Natural persons who make up equity ownership. If your Third-Party is willing to do so, have the letter made out in the name of the entity.
- **If investing with a trust**, it will be accredited in one of two ways: the trust itself is accredited, or the trust is accredited via the Natural Persons that make up the equity ownership (typically Grantors/Settlors for Revocable Trusts).
  - If the trust itself is accredited (assets exceed \$5MM), only one Third-Party Verification Letter referencing the legal name of the Trust is required. If the trust was recently formed, follow the Natural Persons instructions below.
  - If the trust is accredited via the Natural Persons who make up the equity ownership, each person will need to obtain a Third-Party Verification Letter. If the equity ownership is represented by another entity or trust, drill down to the lowest entity or trust to identify the Natural persons who make up equity ownership. If your Third-Party is willing to do so, have the letter made out in the name of the trust.
- **If investing with a self-directed IRA**, you will need to obtain one Third-Party Verification Letter in your own legal name (as if you were subscribing individually).
- **If investing with a Solo 401(k) or a Checkbook IRA LLC**, please refer to your legal documents. If an LLC was used for the retirement account setup, please follow the instructions above for “entities”. If a trust was used for the retirement account setup, please follow the instructions above for “trusts”.